



# Hotel Occupancy Survey 2023







Statistics Office

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HM Government of Gibraltar

# HOTEL OCCUPANCY SURVEY 2023



## Statistics Office

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### Statistics Online

Copies of the Hotel Occupancy Survey can be obtained, free of charge from the Statistics Office and are also available for download from the Gibraltar Government Website (<https://www.gibraltar.gov.gi/new/downloads>).

Historical data can be downloaded from previous copies of the report available online.

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## PREFACE

The Statistics (Hotel Occupancy Survey) Order 1971 requires that the Government Statistician prepare a report and summary of the findings of the Hotel Occupancy Survey to be laid before the Gibraltar Parliament.

This report contains a summary of the statistics collected for the years 1997 – 2023.

The impact of the Coronavirus (COVID-19) global pandemic on the hotel industry is evident throughout 2020 and the first five months of 2021.

I must express my thanks to the establishments for their continued co-operation in the conduct of this Survey.

GOVERNMENT STATISTICIAN



## DEFINITIONS AND NOTES

- (a) **Tourist:** A tourist is a person who is primarily in Gibraltar for the purpose of a holiday. It is nevertheless up to the discretion of the individual hotels who to include under this category.
- (b) **Guest Nights:** Calculated on the basis of “one guest x one night”.
- (c) **Room Nights:** Calculated on the basis of “one room x one night”.
- (d) **Sleeper Occupancy:** Calculated as the percentage of guest nights sold over guest nights offered. It should be noted that this measure does not necessarily give an accurate indication of the ability of the hotel to accept more guests, ( e.g. one person staying in a room with two beds gives a 50% sleeper occupancy and a 100% room occupancy).
- (e) **Room Occupancy:** Calculated as the percentage of room nights sold over room nights offered.
- (f) **Abbreviations:**
  - GNS - Guest Nights Sold.
  - GNO - Guest Nights Offered.
  - RNS - Room Nights Sold.
  - RNO - Room Nights Offered.
- (g) In interpreting the figures it should be noted that:
  - (i) The Sunrise Motel is included for the period January 1992 to December 1994 and re-included as from January 2007 to October 2013.
  - (ii) The Cannon Hotel is included with effect from July 1995 to December 2018.
  - (iii) The Emile Youth Hostel is included with effect from January 2006.
  - (iv) Herald Travel Apartments are included with effect from January 2006 to December 2021.
  - (v) The Continental Hotel is included for the periods January 1986 to July 2008 and December 2013 to 2017.
  - (vi) The Governor’s Inn Apartments are included for the period January 2006 to December 2010.
  - (vii) The Sunborn Hotel is included with effect from March 2014 and closed temporarily in March 2020 in response to the Coronavirus (COVID-19) pandemic, reopening in August 2020.
  - (viii) As from May 2014, the Queen's Hotel is not included.
  - (ix) The Holiday Inn Express is included with effect from June 2018.
  - (x) As from January 2022 the Caleta Hotel is not included.
  - (xi) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with sharp decreases in arrivals, room nights sold and guest nights sold throughout the year.
  - (xii) The impact of the Coronavirus (Covid-19) travel restrictions continued in 2021, with sharp decreases in arrivals, room nights sold and guest nights sold during the first five months of the year.
- (h) The 2023 Survey data is based on the figures provided by the Bristol Hotel, Emile Youth Hostel, Holiday Inn Express, O'Callaghan Elliott Hotel, Rock Hotel and Sunborn Hotel.



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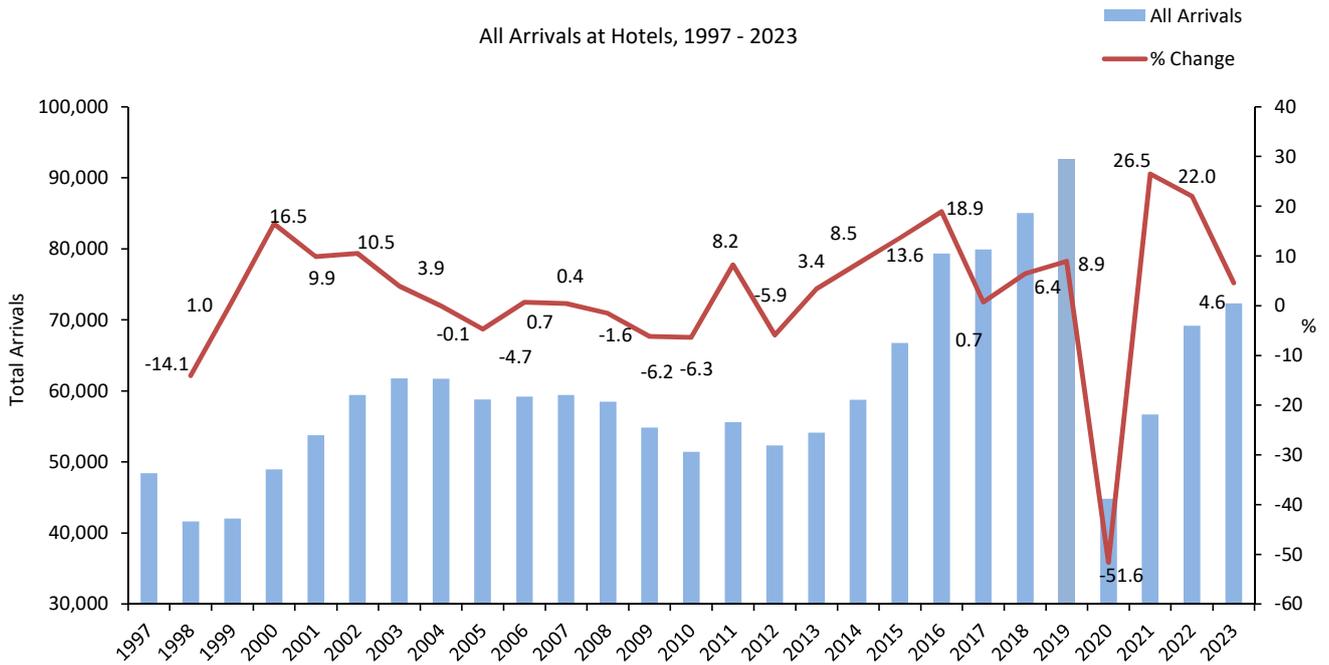


## 1: General

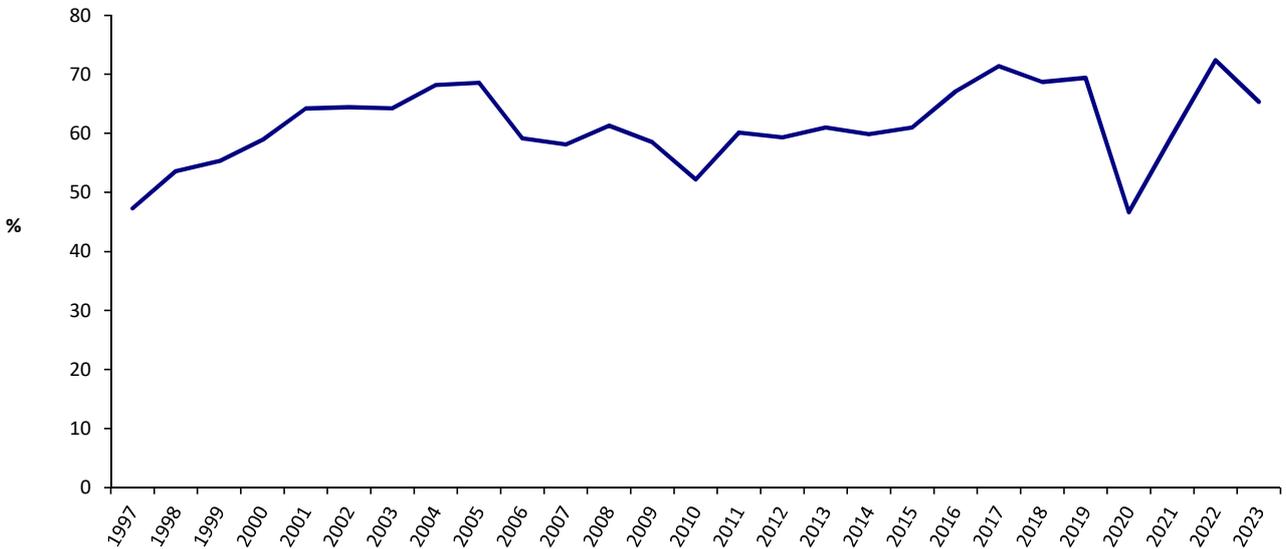
**Table 1.01 General Analysis, 1997 - 2023**

Year	All Arrivals	(000's)		% Room Occupancy	(000's)		(% ) Sleeper Occupancy	Average Length Of Stay
		RNO	RNS		GNO	GNS		
1997	48,420	190	90	47.3	370	144	39.0	3.0
1998	41,616	173	93	53.6	335	145	43.1	3.5
1999	42,031	179	99	55.3	351	154	43.7	3.7
2000	48,949	179	105	58.9	368	164	44.6	3.4
2001	53,776	179	115	64.2	366	179	48.9	3.3
2002	59,417	183	118	64.4	367	182	49.7	3.1
2003	61,743	186	119	64.2	367	188	51.2	3.0
2004	61,710	186	126	68.2	366	202	55.1	3.3
2005	58,796	177	122	68.6	349	196	56.2	3.3
2006	59,194	200	119	59.2	406	192	47.3	3.2
2007	59,425	220	128	58.1	434	202	46.5	3.4
2008	58,500	218	134	61.3	425	210	49.5	3.6
2009	54,863	214	125	58.5	414	199	48.0	3.6
2010	51,384	214	112	52.2	413	178	43.0	3.5
2011	55,619	209	125	60.2	401	199	49.7	3.6
2012	52,340	198	118	59.3	384	185	48.1	3.5
2013	54,128	197	120	61.0	381	185	48.6	3.4
2014	58,744	216	129	59.9	444	200	45.1	3.4
2015	66,735	230	141	61.0	533	221	41.6	3.3
2016	79,349	228	153	67.1	523	251	48.0	3.2
2017	79,913	215	153	71.4	454	254	55.9	3.2
2018	85,050	226	155	68.7	486	260	53.4	3.1
2019	92,657	241	167	69.4	526	276	52.4	3.0
2020	44,830	207	97	46.6	447	152	34.1	3.4
2021	56,697	222	132	59.6	483	221	45.7	3.9
2022	69,171	211	153	72.4	462	239	51.6	3.5
2023	72,332	212	138	65.3	464	221	47.6	3.1

**Notes:***(i) RNO - Room Nights Offered.**(ii) RNS - Room Nights Sold.**(iii) GNO - Guest Nights Offered.**(iv) GNS - Guest Nights Sold.**(v) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.**(vi) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrivals, room nights sold and guest nights sold during the first five months of the year.*



### Room Occupancy Rates (All Arrivals), 1997 - 2023

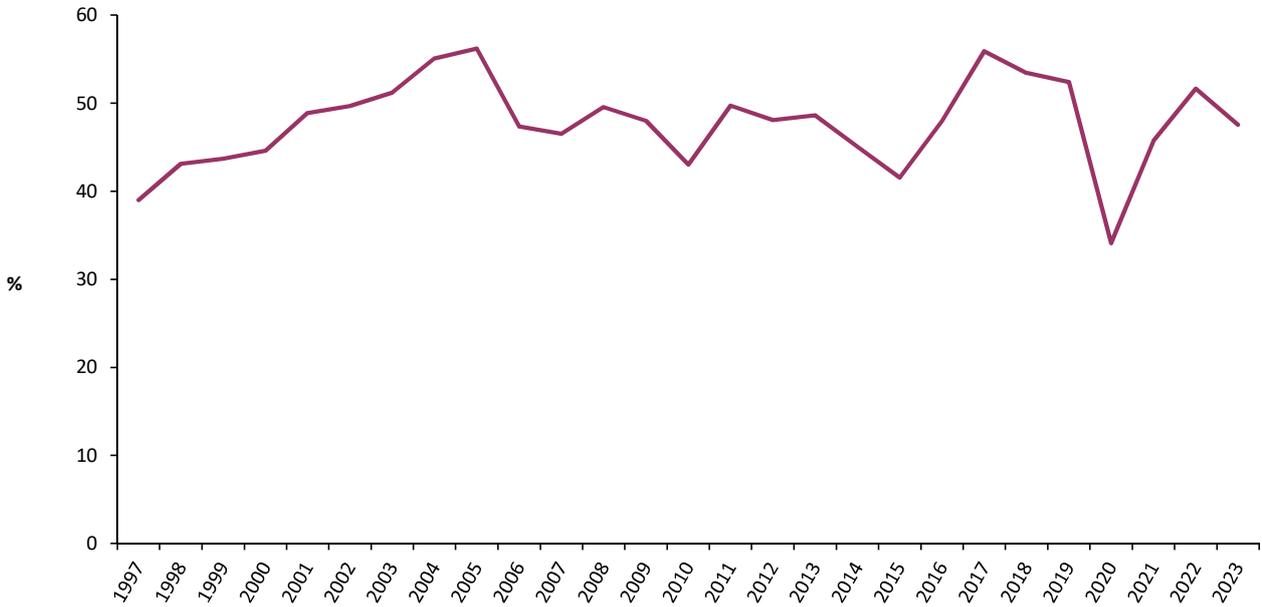


**Notes:**

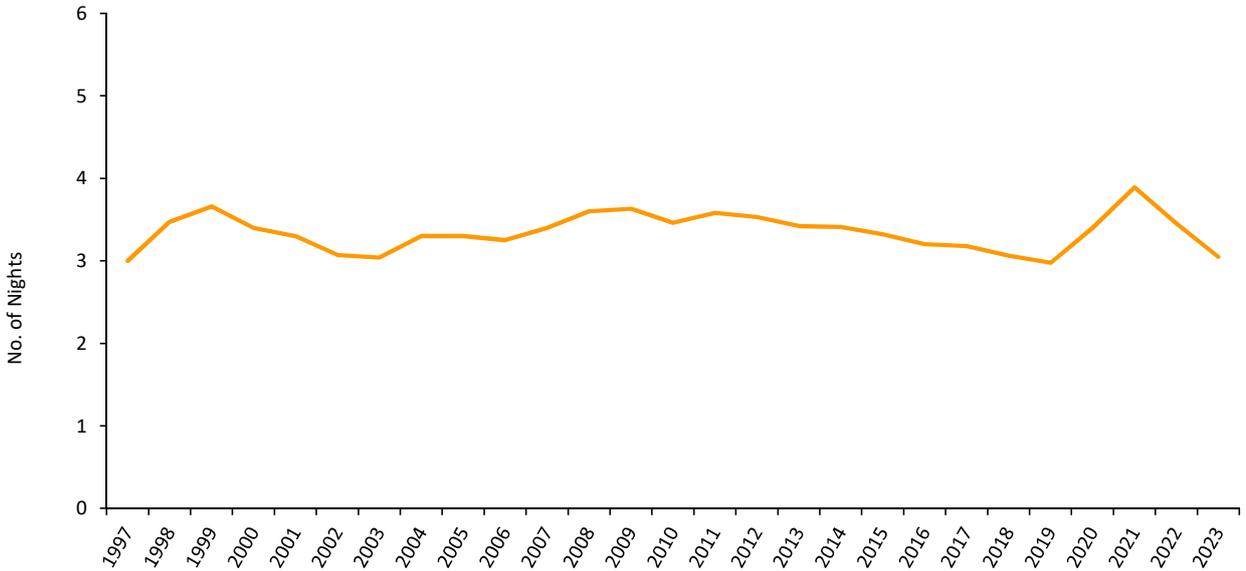
(i) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.

(ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrivals, room nights sold and guest nights sold during the first five months of the year.

Sleeper Occupancy Rates (All Arrivals), 1997 - 2023



Average Length of Stay (All Arrivals), 1997 - 2023



Notes:

(i) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.

(ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrivals, room nights sold and guest nights sold during the first five months of the year.

## 2: Room Nights Sold and Offered

**Table 2.01 Room Nights Sold (All Arrivals), 2017 - 2021**

	Room nights sold (000's)				
	2017	2018	2019	2020	2021
January	10.1	9.6	12.6	9.4	1.8
February	11.4	9.5	12.5	9.9	3.0
March	13.6	11.8	15.6	7.8	5.0
April	13.2	12.2	12.5	3.6	4.1
May	15.4	12.9	16.2	2.1	9.8
June	15.1	15.0	16.4	5.5	18.1
July	14.4	14.5	15.2	8.0	17.7
August	14.2	14.7	14.7	13.1	18.1
September	15.0	16.5	16.0	11.4	17.0
October	12.7	14.5	15.0	12.6	15.8
November	10.6	12.8	11.6	5.9	13.0
December	7.5	11.3	9.1	7.3	9.0
<b>Total</b>	<b>153.4</b>	<b>155.3</b>	<b>167.4</b>	<b>96.5</b>	<b>132.4</b>

**Table 2.02 Room Nights Offered (All Arrivals), 2017 - 2021**

	Room nights offered (000's)				
	2017	2018	2019	2020	2021
January	17.9	16.9	20.6	20.1	16.7
February	16.3	15.2	18.6	19.0	14.7
March	18.2	17.4	20.8	19.1	16.7
April	17.8	17.0	19.8	14.5	15.4
May	19.1	18.3	20.8	14.7	18.4
June	18.6	19.8	20.1	14.2	20.0
July	18.3	20.2	20.8	14.6	20.8
August	18.1	19.9	20.8	17.7	20.7
September	17.5	19.8	20.1	17.9	20.1
October	18.0	20.7	20.2	19.1	20.1
November	17.4	19.9	19.0	17.9	19.1
December	17.7	21.0	19.7	18.3	19.7
<b>Total</b>	<b>214.8</b>	<b>226.1</b>	<b>241.2</b>	<b>207.0</b>	<b>222.3</b>

**Notes:**

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in room nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

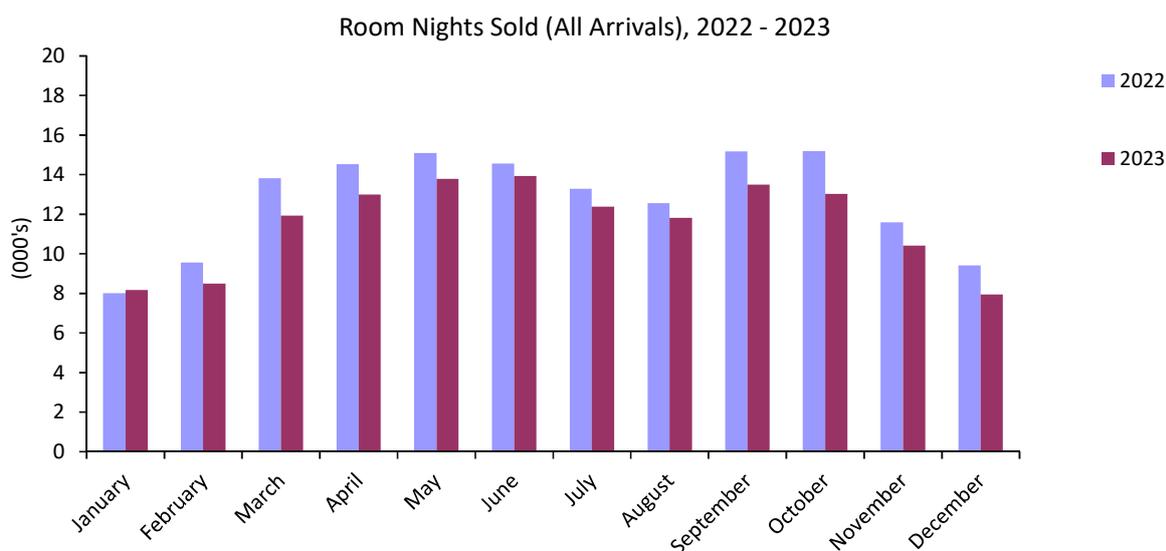
(iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in room nights sold during the first three months of the year.

(iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

2: Room Nights Sold and Offered

**Table 2.03 Room Nights Sold and Offered (All Arrivals), 2022 - 2023**

	Room nights sold (000's)		Room nights offered (000's)	
	2022	2023	2022	2023
January	8.0	8.2	16.1	17.5
February	9.5	8.5	15.5	16.2
March	13.8	11.9	18.2	17.9
April	14.5	13.0	17.7	17.5
May	15.1	13.8	18.3	18.1
June	14.6	13.9	17.7	17.7
July	13.3	12.4	18.1	18.2
August	12.6	11.8	18.1	18.1
September	15.2	13.5	17.9	17.8
October	15.2	13.0	18.4	18.0
November	11.6	10.4	17.5	17.0
December	9.4	8.0	17.6	17.8
<b>Total</b>	<b>152.8</b>	<b>138.4</b>	<b>211.1</b>	<b>211.9</b>



Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 2: Room Nights Sold and Offered

**Table 2.04 Room Nights Sold (Tourist Arrivals), 2017 - 2021**

	Room nights sold (000's)				
	2017	2018	2019	2020	2021
January	4.7	4.5	5.2	4.5	0.6
February	5.9	4.3	5.5	4.5	0.8
March	7.0	4.8	6.9	3.1	1.1
April	6.3	5.8	5.4	0.4	1.4
May	7.4	6.2	7.3	0.3	4.6
June	7.3	6.5	7.3	0.3	10.1
July	7.5	6.8	6.6	1.9	8.1
August	7.9	8.1	7.0	6.4	8.5
September	6.9	7.0	6.4	5.4	7.7
October	5.9	6.9	7.5	7.2	7.3
November	4.3	6.1	5.7	2.5	5.1
December	3.2	5.7	4.3	2.3	3.6
<b>Total</b>	<b>74.3</b>	<b>72.9</b>	<b>74.9</b>	<b>38.8</b>	<b>58.8</b>

**Table 2.05 Room Nights Offered (Tourist Arrivals), 2017 - 2021**

	Room nights offered (000's)				
	2017	2018	2019	2020	2021
January	17.9	16.9	20.6	20.1	16.7
February	16.3	15.2	18.6	19.0	14.7
March	18.2	17.4	20.8	19.1	16.7
April	17.8	17.0	19.8	14.5	15.4
May	19.1	18.3	20.8	14.7	18.4
June	18.6	19.8	20.1	14.2	20.0
July	18.3	20.2	20.8	14.6	20.8
August	18.1	19.9	20.8	17.7	20.7
September	17.5	19.8	20.1	17.9	20.1
October	18.0	20.7	20.2	19.1	20.1
November	17.4	19.9	19.0	17.9	19.1
December	17.7	21.0	19.7	18.3	19.7
<b>Total</b>	<b>214.8</b>	<b>226.1</b>	<b>241.2</b>	<b>207.0</b>	<b>222.3</b>

**Notes:**

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in room nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

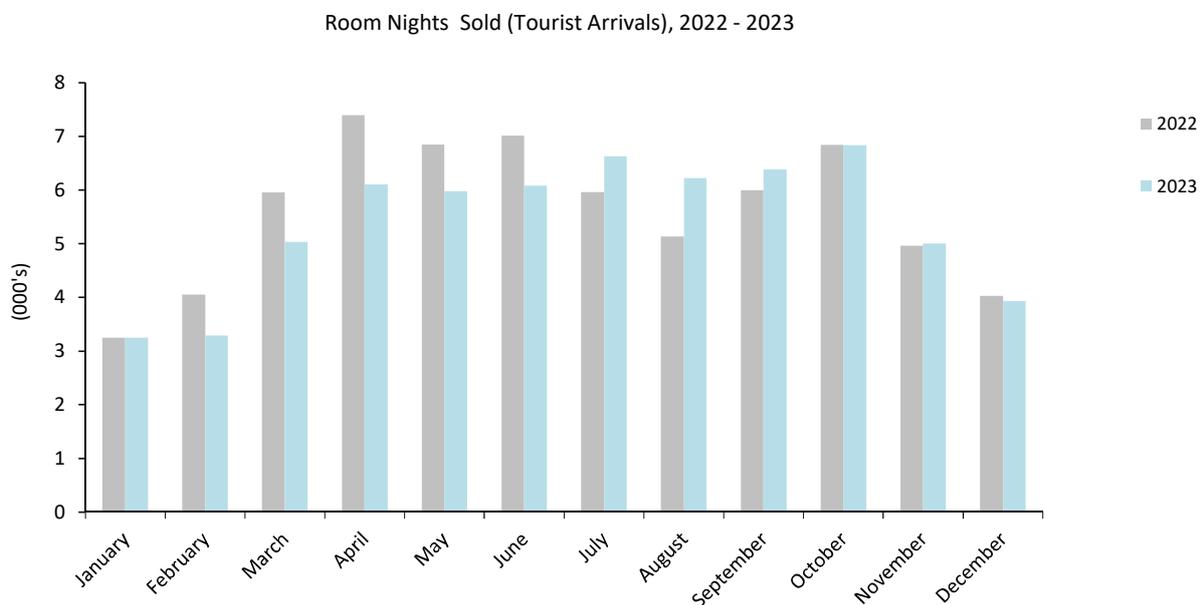
(iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in room nights sold during the first five months of the year.

(iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

2: Room Nights Sold and Offered

**Table 2.06 Room Nights Sold and Offered (Tourist Arrivals), 2022 - 2023**

	Room nights sold (000's)		Room nights offered (000's)	
	2022	2023	2022	2023
January	3.2	3.3	16.1	17.5
February	4.0	3.3	15.5	16.2
March	6.0	5.0	18.2	17.9
April	7.4	6.1	17.7	17.5
May	6.9	6.0	18.3	18.1
June	7.0	6.1	17.7	17.7
July	6.0	6.6	18.1	18.2
August	5.1	6.2	18.1	18.1
September	6.0	6.4	17.9	17.8
October	6.8	6.8	18.4	18.0
November	5.0	5.0	17.5	17.0
December	4.0	3.9	17.6	17.8
<b>Total</b>	<b>67.4</b>	<b>64.7</b>	<b>211.1</b>	<b>211.9</b>



**Note:**

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 3: Room Occupancy Rates

**Table 3.01 Room Occupancy Rates (All Arrivals), 2013 - 2017**

	Room occupancy rates (%)				
	2013	2014	2015	2016	2017
January	43.0	51.5	43.1	48.7	56.5
February	48.4	61.9	53.1	57.8	70.4
March	46.1	58.4	57.9	60.2	75.1
April	58.3	54.0	58.5	65.5	74.5
May	69.4	64.7	71.1	68.1	80.4
June	68.4	67.2	75.4	80.3	81.0
July	65.6	69.6	67.3	79.5	79.0
August	68.6	62.1	60.4	72.1	78.5
September	79.3	74.4	82.8	81.4	85.7
October	80.6	65.0	68.8	76.0	70.5
November	57.7	52.5	52.0	64.5	61.0
December	45.3	38.1	41.0	49.4	42.5
<b>Total</b>	<b>61.0</b>	<b>59.9</b>	<b>61.0</b>	<b>67.1</b>	<b>71.4</b>

**Table 3.02 Room Occupancy Rates (Tourist Arrivals), 2013 - 2017**

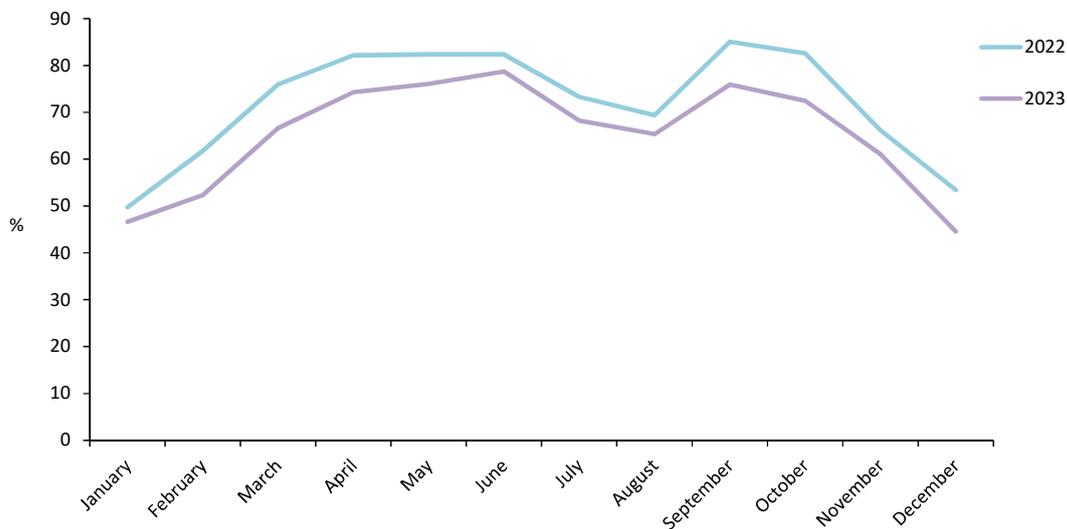
	Room occupancy rates (%)				
	2013	2014	2015	2016	2017
January	23.4	27.0	18.3	22.2	26.3
February	26.1	29.0	21.7	28.3	36.6
March	26.2	31.1	23.8	26.8	38.4
April	25.9	28.3	26.0	29.1	35.7
May	29.9	32.3	32.0	30.8	38.9
June	33.3	34.5	32.8	36.4	39.2
July	33.0	35.1	33.7	35.5	40.8
August	31.6	26.6	30.4	32.0	43.5
September	41.8	38.5	38.9	35.0	39.4
October	40.2	31.9	31.9	30.8	32.6
November	27.9	20.7	21.0	28.3	24.8
December	21.3	16.3	13.7	22.1	17.9
<b>Total</b>	<b>30.1</b>	<b>29.2</b>	<b>27.1</b>	<b>29.8</b>	<b>34.6</b>

3: Room Occupancy Rates

**Table 3.03 Room Occupancy Rates (All Arrivals), 2018 - 2023**

	Room occupancy rates (%)					
	2018	2019	2020	2021	2022	2023
January	56.7	61.3	46.9	11.0	49.7	46.6
February	62.4	67.0	52.2	20.3	61.7	52.3
March	67.9	74.9	40.9	30.1	76.0	66.6
April	71.7	63.1	24.5	26.4	82.2	74.3
May	70.6	77.8	14.4	53.0	82.4	76.0
June	75.9	81.7	38.5	90.5	82.4	78.7
July	71.9	73.3	55.1	85.2	73.3	68.2
August	73.7	70.7	73.7	87.4	69.4	65.4
September	83.1	79.6	63.7	84.9	85.1	75.9
October	70.2	74.3	66.0	78.6	82.6	72.5
November	64.6	61.2	32.8	67.9	66.2	61.1
December	53.9	46.0	40.0	45.7	53.4	44.6
<b>Total</b>	<b>68.7</b>	<b>69.4</b>	<b>46.6</b>	<b>59.6</b>	<b>72.4</b>	<b>65.3</b>

Room Occupancy Rates (All Arrivals), 2022 - 2023



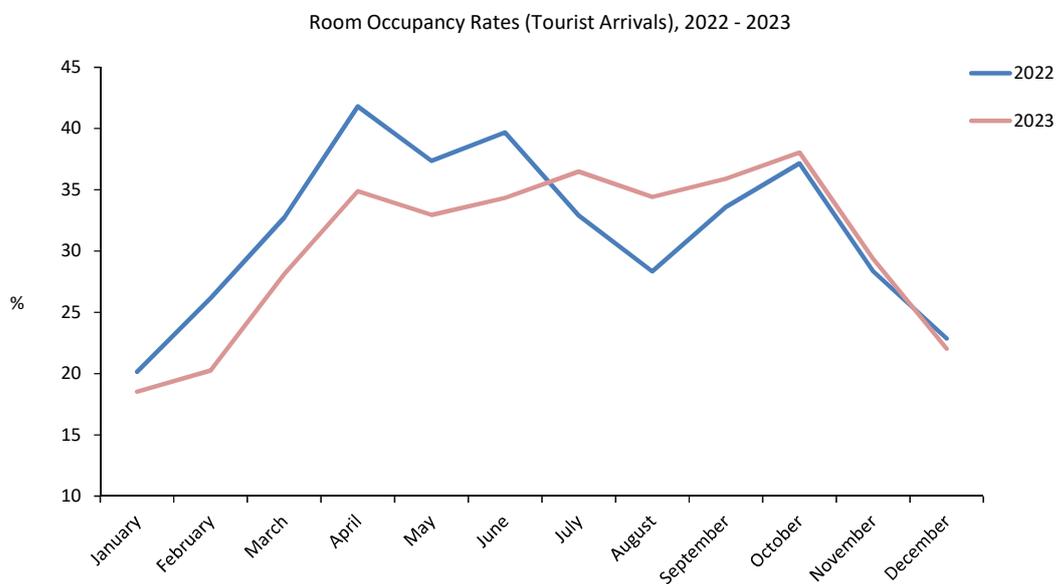
Notes:

- (i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in room occupancy rates throughout most of the year and more significantly between April and June due to the restrictions in place at the time.
- (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in room occupancy rates during the first five months of the year.
- (iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

3: Room Occupancy Rates

**Table 3.04 Room Occupancy Rates (Tourist Arrivals), 2018 - 2023**

	Room occupancy rates (%)					
	2018	2019	2020	2021	2022	2023
January	26.9	25.3	22.4	3.7	20.2	18.5
February	28.5	29.4	23.9	5.6	26.2	20.2
March	27.3	33.1	16.1	6.7	32.7	28.1
April	34.4	27.3	3.1	9.0	41.8	34.9
May	33.9	35.0	1.8	24.8	37.4	32.9
June	33.1	36.1	2.0	50.2	39.7	34.3
July	33.7	31.7	13.0	39.0	32.9	36.5
August	40.6	33.5	36.0	41.1	28.3	34.4
September	35.5	32.0	30.0	38.5	33.6	35.9
October	33.2	37.0	37.8	36.2	37.2	38.0
November	30.8	30.0	14.1	26.5	28.4	29.4
December	27.1	21.8	12.5	18.2	22.9	22.0
<b>Total</b>	<b>32.2</b>	<b>31.1</b>	<b>18.8</b>	<b>26.5</b>	<b>31.9</b>	<b>30.6</b>



Notes:

- (i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in room occupancy rates throughout most of the year and more significantly between April and June due to the restrictions in place at the time.
- (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in room occupancy rates during the first five months of the year.
- (iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

## 4: Number of Arrivals

**Table 4.01 Number of Arrivals (All Arrivals), 1997 - 2003**

	Number of arrivals (000's)						
	1997	1998	1999	2000	2001	2002	2003
January	2.4	3.0	2.6	2.2	3.1	3.2	3.7
February	3.2	2.8	2.6	2.8	3.3	4.1	4.4
March	3.3	3.1	3.6	3.9	4.5	4.6	5.4
April	3.9	3.4	3.7	4.2	4.3	4.5	5.0
May	4.8	3.8	3.6	4.8	5.0	5.1	5.6
June	4.7	3.5	3.8	4.8	5.0	4.3	5.9
July	4.3	3.4	3.4	4.0	5.0	5.8	5.2
August	5.5	4.2	4.3	4.6	5.3	5.8	5.9
September	5.4	4.0	4.2	5.6	5.4	6.6	5.8
October	3.9	4.2	4.3	4.8	5.1	6.2	5.6
November	3.8	3.6	3.7	3.9	4.3	5.1	5.4
December	3.2	2.8	2.4	3.3	3.5	4.1	3.9
<b>Total</b>	<b>48.4</b>	<b>41.6</b>	<b>42.1</b>	<b>48.9</b>	<b>53.8</b>	<b>59.4</b>	<b>61.8</b>

**Table 4.02 Number of Arrivals (Tourist Arrivals), 1997 - 2003**

	Number of arrivals (000's)						
	1997	1998	1999	2000	2001	2002	2003
January	1.5	1.6	1.7	1.5	2.3	2.3	2.3
February	1.9	1.7	1.7	1.9	2.4	3.0	2.9
March	1.9	2.1	2.3	2.8	3.2	3.5	3.6
April	2.2	2.3	2.3	3.0	3.1	3.2	3.2
May	2.8	2.5	2.5	3.5	3.5	3.8	3.5
June	2.7	2.4	2.5	3.6	3.4	3.0	3.7
July	2.8	2.3	2.2	2.9	3.7	4.0	3.5
August	3.3	3.0	2.8	3.5	4.1	4.1	4.1
September	3.1	3.0	2.7	4.1	4.1	4.7	4.0
October	2.8	2.9	3.0	3.6	3.8	4.0	3.9
November	2.0	2.4	2.3	2.9	3.4	3.3	3.5
December	1.9	1.8	1.7	2.4	2.5	2.7	2.6
<b>Total</b>	<b>28.9</b>	<b>27.9</b>	<b>27.7</b>	<b>35.9</b>	<b>39.4</b>	<b>41.5</b>	<b>40.8</b>

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 4: Number of Arrivals

**Table 4.03 Number of Arrivals (All Arrivals), 2004 - 2010**

	Number of arrivals (000's)						
	2004	2005	2006	2007	2008	2009	2010
January	3.8	4.0	4.3	3.9	4.0	3.7	3.2
February	4.4	4.6	4.5	4.1	3.8	4.3	3.5
March	5.5	5.0	5.5	4.6	4.2	5.2	4.2
April	4.7	5.1	5.3	5.0	5.2	5.3	3.8
May	5.7	5.7	5.7	5.9	5.5	4.9	4.7
June	5.5	5.1	5.5	5.2	5.0	4.8	4.6
July	5.3	5.0	5.0	5.3	5.3	4.6	4.9
August	5.6	5.5	4.5	5.6	6.2	4.6	4.6
September	6.2	5.7	5.4	5.6	5.7	5.0	5.0
October	5.6	5.3	5.4	6.0	5.5	5.0	5.0
November	5.4	4.4	4.4	4.8	4.4	4.0	4.4
December	3.9	3.7	3.8	3.6	3.8	3.5	3.5
<b>Total</b>	<b>61.7</b>	<b>58.8</b>	<b>59.2</b>	<b>59.4</b>	<b>58.5</b>	<b>54.9</b>	<b>51.4</b>

**Table 4.04 Number of Arrivals (Tourist Arrivals), 2004 - 2010**

	Number of arrivals (000's)						
	2004	2005	2006	2007	2008	2009	2010
January	2.7	2.8	2.5	2.4	1.9	1.9	1.5
February	3.0	3.3	2.6	2.3	1.7	2.4	2.1
March	3.8	3.7	3.6	3.1	2.2	3.4	2.6
April	3.4	3.6	3.6	3.1	3.0	3.2	2.3
May	4.4	4.3	4.2	3.4	2.9	3.0	2.8
June	3.8	3.8	3.9	3.1	3.0	2.8	2.7
July	3.9	3.5	3.2	3.0	2.9	2.8	3.0
August	4.2	4.0	3.2	3.4	3.3	2.9	3.0
September	4.6	4.1	3.8	3.5	3.3	3.3	3.2
October	4.1	3.8	3.9	3.6	3.0	3.0	3.0
November	3.8	2.7	3.0	2.6	2.3	2.1	2.3
December	2.8	2.2	2.2	1.9	1.9	1.9	1.9
<b>Total</b>	<b>44.5</b>	<b>41.9</b>	<b>39.8</b>	<b>35.2</b>	<b>31.3</b>	<b>32.7</b>	<b>30.3</b>

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 4: Number of Arrivals

**Table 4.05 Number of Arrivals (All Arrivals), 2011 - 2017**

	Number of arrivals (000's)						
	2011	2012	2013	2014	2015	2016	2017
January	3.5	3.2	3.0	3.7	3.6	4.2	4.7
February	3.6	3.6	3.5	4.3	4.4	5.0	5.8
March	4.5	4.8	4.0	5.0	5.4	6.3	7.0
April	4.5	4.3	4.6	5.0	5.3	6.4	7.2
May	5.0	4.7	4.9	5.2	6.5	7.3	8.2
June	5.3	4.7	5.2	5.4	6.6	7.7	7.4
July	5.2	5.0	5.2	4.9	5.7	8.1	7.2
August	5.1	4.2	5.1	4.3	5.8	7.5	7.2
September	5.3	4.8	4.9	6.1	7.1	7.8	7.9
October	5.3	5.5	5.5	6.2	6.6	7.8	7.1
November	4.5	4.3	4.3	4.8	5.2	6.0	5.6
December	3.8	3.2	3.8	3.9	4.7	5.4	4.7
<b>Total</b>	<b>55.6</b>	<b>52.3</b>	<b>54.1</b>	<b>58.7</b>	<b>66.7</b>	<b>79.3</b>	<b>79.9</b>

**Table 4.06 Number of Arrivals (Tourist Arrivals), 2011 - 2017**

	Number of arrivals (000's)						
	2011	2012	2013	2014	2015	2016	2017
January	1.9	1.6	1.6	1.9	1.5	2.1	2.4
February	2.0	2.0	1.9	2.0	1.7	2.5	2.9
March	2.7	2.8	2.1	2.7	2.1	3.0	3.5
April	2.8	2.7	2.1	2.5	2.5	2.9	3.5
May	3.1	3.0	2.5	2.0	2.8	3.4	3.6
June	3.0	3.2	2.7	2.5	2.9	3.5	3.4
July	3.2	3.3	2.7	2.3	2.9	3.8	3.4
August	3.4	2.8	2.6	2.0	2.9	3.6	3.9
September	3.6	3.1	3.0	2.9	3.3	3.6	3.8
October	3.5	3.2	3.1	3.1	3.0	3.5	3.4
November	2.7	2.4	2.4	1.9	2.1	3.0	2.6
December	2.1	1.7	1.7	1.6	2.3	2.6	2.3
<b>Total</b>	<b>34.0</b>	<b>31.8</b>	<b>28.6</b>	<b>27.2</b>	<b>29.9</b>	<b>37.6</b>	<b>38.7</b>

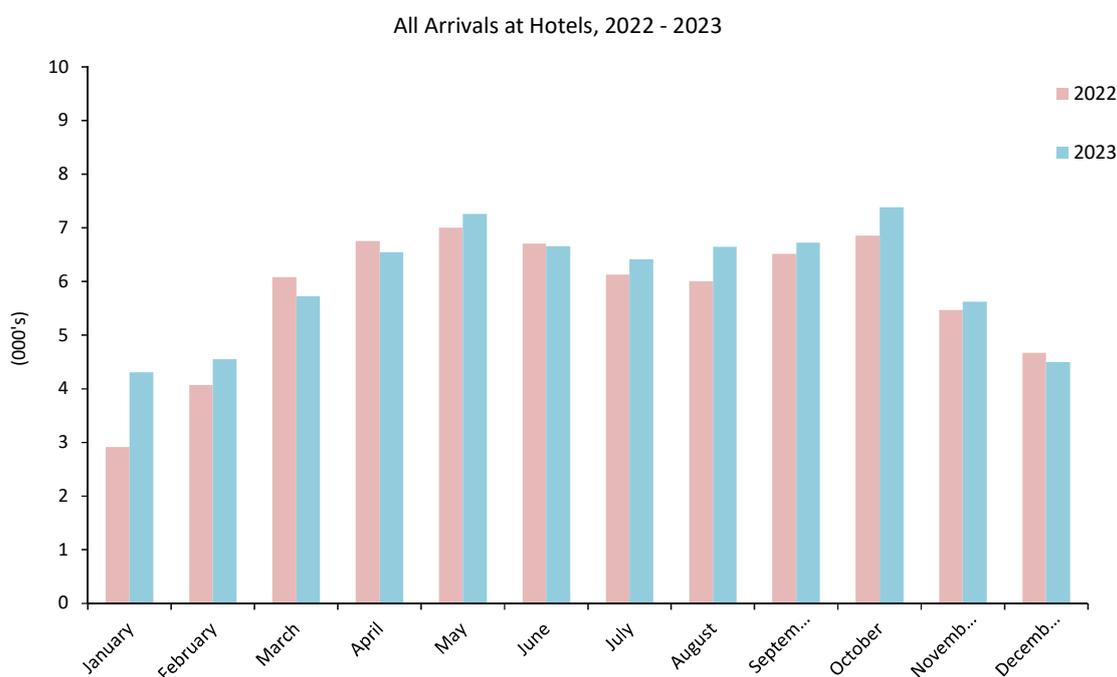
*Note:*

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 4: Number of Arrivals

**Table 4.07 Number of Arrivals (All Arrivals), 2018 - 2023**

	Number of arrivals (000's)					
	2018	2019	2020	2021	2022	2023
January	4.4	5.7	4.7	0.6	2.9	4.3
February	5.0	6.4	5.6	1.3	4.1	4.6
March	5.8	8.2	3.6	1.7	6.1	5.7
April	6.5	7.7	0.2	1.6	6.8	6.5
May	7.0	9.1	0.6	4.1	7.0	7.3
June	8.0	8.6	2.3	7.7	6.7	6.7
July	8.2	7.8	3.9	7.2	6.1	6.4
August	9.2	9.2	6.3	7.8	6.0	6.6
September	8.8	9.1	5.7	7.9	6.5	6.7
October	8.5	8.5	6.3	7.2	6.9	7.4
November	7.1	6.7	2.4	5.8	5.5	5.6
December	6.7	5.5	3.1	3.9	4.7	4.5
<b>Total</b>	<b>85.1</b>	<b>92.7</b>	<b>44.8</b>	<b>56.7</b>	<b>69.2</b>	<b>72.3</b>

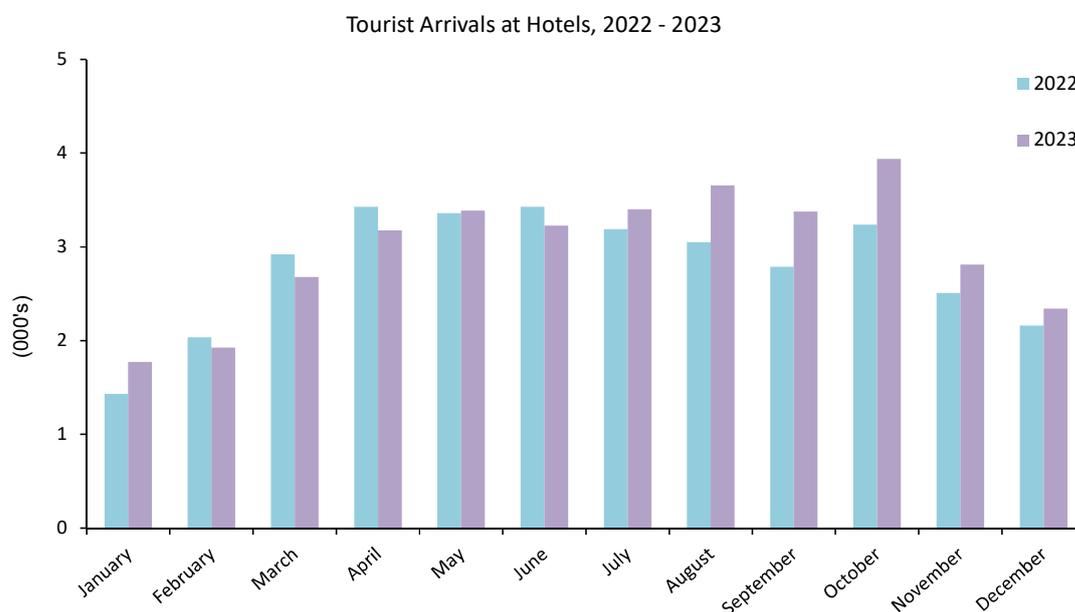
**Notes:**

- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in arrivals throughout the year and more significantly between April and June due to the restrictions in place at the time.
- (iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrivals, during the first five months of the year.
- (iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

4: Number of Arrivals

**Table 4.08 Number of Arrivals (Tourist Arrivals), 2018 - 2023**

	Number of arrivals (000's)					
	2018	2019	2020	2021	2022	2023
January	2.1	2.6	2.4	0.2	1.4	1.8
February	2.4	3.0	2.7	0.4	2.0	1.9
March	2.4	3.7	1.6	0.4	2.9	2.7
April	3.1	3.5	0.0	0.6	3.4	3.2
May	3.4	4.2	0.1	2.0	3.4	3.4
June	3.7	4.0	0.1	4.0	3.4	3.2
July	3.9	3.5	1.0	3.2	3.2	3.4
August	4.4	4.6	2.9	3.7	3.0	3.7
September	3.7	4.0	2.6	3.8	2.8	3.4
October	4.0	4.4	3.3	3.5	3.2	3.9
November	3.6	3.4	1.1	2.5	2.5	2.8
December	3.5	2.7	0.8	1.7	2.2	2.3
<b>Total</b>	<b>40.2</b>	<b>43.6</b>	<b>18.4</b>	<b>26.0</b>	<b>33.5</b>	<b>35.7</b>



Notes:

- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in arrivals throughout the year and more significantly between April and June due to the restrictions in place at the time.
- (iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrivals, during the first five months of the year.
- (iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

## 5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

**Table 5.01 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1997 - 2000**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	1997	1998	1999	2000	1997	1998	1999	2000	1997	1998	1999	2000
January	8	7	8	6	31	30	29	31	24.1	24.8	28.8	20.0
February	10	9	9	9	29	25	26	29	34.1	35.4	34.2	30.4
March	10	11	13	12	31	28	29	31	33.0	38.8	45.5	37.5
April	11	11	13	14	31	26	29	30	36.3	42.4	44.3	45.0
May	14	12	13	19	32	27	29	31	45.0	45.6	43.7	60.3
June	13	13	14	17	30	28	29	30	44.4	45.9	49.1	56.6
July	14	13	13	16	31	29	29	31	44.1	43.9	44.5	50.2
August	16	16	16	16	31	29	29	31	51.3	54.4	56.3	51.8
September	16	17	16	19	31	28	29	31	50.7	59.8	56.9	61.7
October	14	15	15	15	31	29	31	31	44.1	50.2	50.0	48.7
November	10	12	14	12	31	28	30	30	31.7	43.8	46.0	38.9
December	9	9	8	11	31	29	31	31	28.2	32.2	25.6	34.1
<b>Total</b>	<b>144</b>	<b>144</b>	<b>154</b>	<b>164</b>	<b>370</b>	<b>336</b>	<b>351</b>	<b>368</b>	<b>39.0</b>	<b>43.1</b>	<b>43.8</b>	<b>44.6</b>

**Table 5.02 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2001 - 2004**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2001	2002	2003	2004	2001	2002	2003	2004	2001	2002	2003	2004
January	8	9	10	11	31	31	31	29	27.0	30.5	33.1	36.7
February	11	12	13	13	28	28	28	29	40.0	42.9	45.5	45.2
March	15	15	16	17	31	31	31	31	47.9	47.7	51.8	56.3
April	15	14	15	15	30	30	30	30	48.4	46.3	51.1	50.0
May	17	16	17	18	31	31	31	31	55.0	51.3	54.4	57.8
June	18	13	18	18	30	30	30	30	58.3	43.6	60.9	59.4
July	17	18	16	19	31	31	31	31	53.5	56.8	53.2	61.2
August	18	18	18	21	31	31	31	31	57.4	58.8	58.2	65.9
September	20	21	20	22	30	30	30	31	64.6	69.3	64.8	71.7
October	18	19	18	19	31	31	31	31	57.3	61.3	57.0	60.1
November	13	15	15	17	30	30	30	30	43.5	50.9	49.5	55.0
December	11	11	11	13	31	31	31	31	34.1	36.4	34.6	40.1
<b>Total</b>	<b>179</b>	<b>182</b>	<b>188</b>	<b>202</b>	<b>366</b>	<b>367</b>	<b>367</b>	<b>366</b>	<b>48.9</b>	<b>49.7</b>	<b>51.2</b>	<b>55.1</b>

**Note:**

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

**Table 5.03 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2005 - 2008**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2005	2006	2007	2008	2005	2006	2007	2008	2005	2006	2007	2008
January	12	12	12	14	31	34	38	36	38.7	34.2	31.3	39.2
February	15	13	14	13	27	31	35	34	58.0	41.2	41.7	39.5
March	15	17	15	14	29	34	38	36	52.8	49.5	39.0	39.0
April	17	16	17	18	28	33	37	35	59.3	49.3	46.8	51.2
May	18	17	16	18	30	34	36	36	60.4	50.7	45.5	50.4
June	18	18	18	19	28	33	35	35	64.5	55.4	51.2	53.4
July	16	19	18	20	29	35	36	36	57.1	54.0	50.5	54.1
August	18	17	21	24	29	35	36	36	62.0	49.3	57.9	68.8
September	20	20	21	22	28	34	35	35	70.1	57.9	60.6	62.9
October	20	18	22	21	29	35	37	36	68.5	52.7	59.2	58.5
November	15	14	16	14	29	34	36	34	52.6	40.7	43.8	42.3
December	11	12	12	12	32	35	36	34	33.7	33.7	32.3	34.7
<b>Total</b>	<b>196</b>	<b>193</b>	<b>202</b>	<b>210</b>	<b>349</b>	<b>406</b>	<b>434</b>	<b>425</b>	<b>56.2</b>	<b>47.3</b>	<b>46.5</b>	<b>49.5</b>

**Table 5.04 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2009 - 2012**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2009	2010	2011	2012	2009	2010	2011	2012	2009	2010	2011	2012
January	13	10	13	12	35	35	34	33	36.3	28.5	38.7	36.0
February	15	12	13	11	31	31	31	31	48.9	39.2	43.6	36.7
March	18	13	16	15	35	35	34	33	49.7	37.3	46.0	46.3
April	18	14	16	16	34	34	33	31	52.0	39.9	48.9	50.5
May	18	16	17	17	35	35	34	32	51.7	46.5	50.3	53.0
June	18	16	19	17	34	34	33	31	53.7	48.0	55.7	54.9
July	18	17	19	20	35	35	34	32	51.1	48.7	55.1	60.8
August	19	18	20	16	35	35	34	32	55.1	52.0	59.5	49.6
September	19	20	21	19	34	34	34	31	56.3	57.1	63.3	62.1
October	18	17	19	17	35	35	34	33	51.1	48.0	56.0	52.7
November	13	13	15	14	34	34	33	32	38.0	39.5	46.1	42.9
December	11	11	11	10	35	35	34	32	32.4	31.7	33.0	32.3
<b>Total</b>	<b>199</b>	<b>178</b>	<b>199</b>	<b>185</b>	<b>414</b>	<b>413</b>	<b>401</b>	<b>384</b>	<b>48.0</b>	<b>43.0</b>	<b>49.7</b>	<b>48.1</b>

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

**Table 5.05 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2013 - 2016**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2013	2014	2015	2016	2013	2014	2015	2016	2013	2014	2015	2016
January	11	12	12	14	33	31	45	43	32.1	38.2	27.2	32.0
February	10	13	14	16	29	28	41	41	35.4	47.8	33.9	39.9
March	12	16	17	19	33	35	45	44	35.7	44.9	37.3	42.7
April	14	17	17	20	32	38	44	43	45.3	44.3	39.5	45.8
May	19	18	22	22	33	37	46	45	56.5	50.6	48.8	49.9
June	16	19	22	25	32	36	44	43	51.0	51.2	51.1	57.9
July	19	18	22	27	33	37	45	45	56.0	48.6	48.5	59.1
August	20	19	20	24	33	38	45	45	59.2	49.6	45.6	54.8
September	21	22	26	25	32	37	44	43	64.6	59.2	57.7	58.3
October	20	20	22	24	31	39	46	44	63.8	51.2	48.1	54.7
November	13	15	14	19	28	43	44	43	47.3	34.1	33.2	44.1
December	11	11	12	15	31	44	45	43	34.9	25.8	26.9	35.3
<b>Total</b>	<b>185</b>	<b>200</b>	<b>221</b>	<b>251</b>	<b>381</b>	<b>444</b>	<b>533</b>	<b>523</b>	<b>48.6</b>	<b>45.1</b>	<b>41.6</b>	<b>48.0</b>

**Table 5.06 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2017 - 2020**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2017	2018	2019	2020	2017	2018	2019	2020	2017	2018	2019	2020
January	15	14	20	15	41	34	45	44	37.3	42.0	44.6	33.6
February	18	15	20	16	34	32	41	41	53.1	47.0	49.9	38.0
March	22	18	25	12	38	36	45	41	58.0	50.9	55.6	28.9
April	23	20	20	6	37	36	43	31	60.9	54.5	47.2	18.7
May	26	23	27	3	40	38	45	31	63.9	59.0	59.7	9.9
June	25	25	27	7	39	43	44	30	64.9	56.8	61.5	22.5
July	25	25	26	11	38	44	45	31	65.8	56.7	57.1	36.3
August	25	27	26	23	38	44	45	39	66.3	62.6	56.8	58.7
September	25	29	27	19	37	44	44	39	68.5	66.0	60.9	49.4
October	21	25	25	22	38	45	44	41	55.4	54.4	57.0	53.2
November	16	20	18	9	37	44	41	39	43.9	46.2	43.6	22.2
December	12	19	14	11	37	46	43	40	32.7	41.9	33.0	26.9
<b>Total</b>	<b>254</b>	<b>260</b>	<b>276</b>	<b>152</b>	<b>454</b>	<b>486</b>	<b>526</b>	<b>447</b>	<b>55.9</b>	<b>53.4</b>	<b>52.4</b>	<b>34.1</b>

**Notes:**

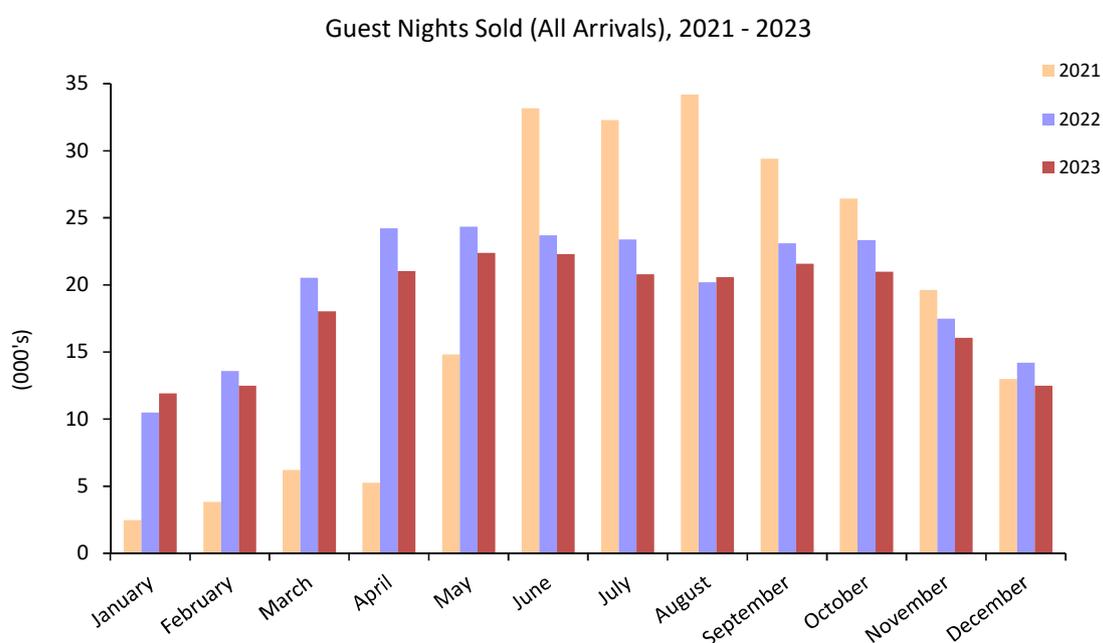
(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in guest nights sold and offered throughout the year and more significantly between April and June due to the restrictions in place at the time.

5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

**Table 5.07 Guest Nights Sold, 2021 - 2023**

	Guest nights sold (000's)		
	2021	2022	2023
January	2.5	10.5	11.9
February	3.8	13.6	12.5
March	6.2	20.5	18.0
April	5.3	24.2	21.0
May	14.8	24.3	22.4
June	33.2	23.7	22.3
July	32.3	23.4	20.8
August	34.2	20.2	20.6
September	29.4	23.1	21.6
October	26.4	23.4	21.0
November	19.6	17.5	16.1
December	13.0	14.2	12.5
<b>Total</b>	<b>220.7</b>	<b>238.6</b>	<b>220.6</b>



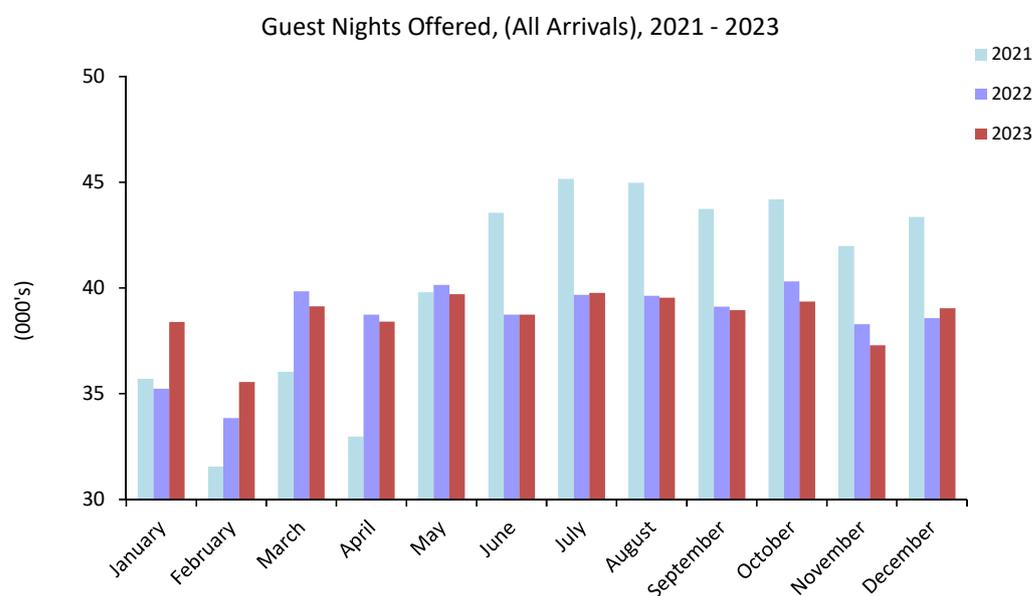
**Notes:**

- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in guest nights sold during the first five months of the year.
- (iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

**Table 5.08 Guest Nights Offered, 2021 - 2023**

	Guest nights offered (000's)		
	2021	2022	2023
January	35.7	35.2	38.4
February	31.6	33.9	35.6
March	36.0	39.9	39.1
April	33.0	38.8	38.4
May	39.8	40.1	39.7
June	43.6	38.7	38.8
July	45.2	39.7	39.8
August	45.0	39.6	39.5
September	43.7	39.1	39.0
October	44.2	40.3	39.4
November	42.0	38.3	37.3
December	43.4	38.6	39.1
<b>Total</b>	<b>483.1</b>	<b>462.2</b>	<b>463.9</b>



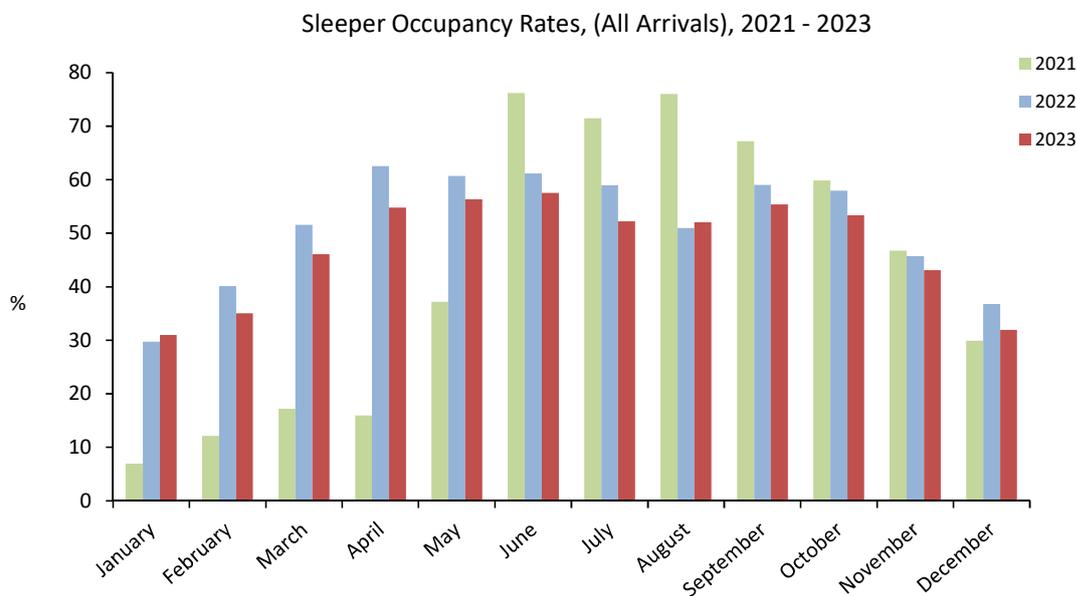
**Notes:**

- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in guest nights offered during the first five months of the year.
- (iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

5: Guest Nights Sold/Offered, Sleeper Occupancy rates, (All Arrivals)

**Table 5.09 Sleeper Occupancy Rates, 2021 - 2023**

Sleeper occupancy rates (%)			
	2021	2022	2023
January	6.9	29.8	31.0
February	12.1	40.1	35.1
March	17.2	51.5	46.0
April	16.0	62.5	54.8
May	37.2	60.6	56.4
June	76.2	61.2	57.5
July	71.5	58.9	52.3
August	76.1	51.0	52.1
September	67.2	59.1	55.4
October	59.8	57.9	53.4
November	46.7	45.7	43.1
December	30.0	36.8	32.0
<b>Total</b>	<b>45.7</b>	<b>51.6</b>	<b>47.6</b>



**Notes:**

(i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in sleeper occupancy rates throughout most of the year and more significant between April and June due to the restrictions in place at the time.

(ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in sleeper occupancy rates during the first five months of the year.

(iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

## 6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

**Table 6.01 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1997 - 2000**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	1997	1998	1999	2000	1997	1998	1999	2000	1997	1998	1999	2000
January	5	4	5	4	31	30	29	31	15.2	14.4	17.2	13.0
February	6	5	6	6	29	25	26	29	22.3	21.4	21.8	20.0
March	7	7	8	8	31	28	29	31	21.3	25.8	27.7	25.9
April	7	7	8	9	31	26	29	30	23.9	28.8	27.3	30.8
May	10	8	9	12	32	27	29	31	29.9	30.6	30.0	39.1
June	9	9	9	11	30	28	29	30	28.9	30.5	31.4	36.6
July	9	8	8	10	31	29	29	31	28.6	28.4	27.6	33.4
August	11	10	10	12	31	29	29	31	34.5	36.5	35.2	37.6
September	11	12	10	14	31	28	29	31	34.8	41.5	36.2	44.3
October	9	10	11	10	31	29	31	31	28.3	34.6	34.3	31.6
November	6	8	9	8	31	28	30	30	20.9	27.1	28.8	26.7
December	6	6	5	7	31	29	31	31	18.9	19.5	17.3	21.6
<b>Total</b>	<b>95</b>	<b>94</b>	<b>98</b>	<b>111</b>	<b>370</b>	<b>336</b>	<b>351</b>	<b>368</b>	<b>25.6</b>	<b>28.2</b>	<b>27.9</b>	<b>30.1</b>

**Table 6.02 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2001 - 2004**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2001	2002	2003	2004	2001	2002	2003	2004	2001	2002	2003	2004
January	6	6	6	7	31	31	31	29	19.3	20.4	20.6	22.9
February	8	8	8	8	28	28	28	29	26.9	28.8	29.2	27.9
March	9	11	11	11	31	31	31	31	30.7	34.5	34.0	37.0
April	9	10	10	10	30	30	30	30	29.1	33.0	31.5	33.9
May	11	11	11	12	31	31	31	31	34.9	36.5	34.5	39.6
June	12	10	12	11	30	30	30	30	39.5	33.0	38.5	37.4
July	11	12	11	15	31	31	31	31	37.0	38.7	34.8	47.4
August	12	13	13	16	31	31	31	31	40.0	40.7	40.4	50.7
September	14	15	14	17	30	30	30	31	46.3	48.7	46.5	55.2
October	13	13	12	15	31	31	31	31	40.6	40.9	40.0	48.2
November	9	9	10	13	30	30	30	30	29.6	29.8	33.2	41.5
December	7	7	6	10	31	31	31	31	22.1	22.9	20.9	30.4
<b>Total</b>	<b>121</b>	<b>125</b>	<b>123</b>	<b>145</b>	<b>366</b>	<b>367</b>	<b>367</b>	<b>366</b>	<b>33.0</b>	<b>34.0</b>	<b>33.7</b>	<b>39.5</b>

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

**Table 6.03 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2005 - 2008**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2005	2006	2007	2008	2005	2006	2007	2008	2005	2006	2007	2008
January	9	8	7	6	31	34	38	36	29.1	22.4	18.3	15.9
February	12	8	7	5	27	31	35	34	43.6	26.4	21.1	15.1
March	12	11	9	7	29	34	38	36	42.6	31.2	23.1	18.1
April	13	11	10	10	28	33	37	35	47.1	32.4	27.5	27.1
May	15	12	10	10	30	34	36	36	48.8	33.9	27.9	27.5
June	15	13	11	11	28	33	35	35	52.2	37.8	30.5	30.2
July	13	12	10	10	29	35	36	36	43.7	34.9	27.1	27.2
August	13	13	11	13	29	35	36	36	46.1	35.8	31.3	35.5
September	15	14	13	12	28	34	35	35	54.7	41.4	36.1	34.8
October	16	13	13	11	29	35	37	36	53.4	38.0	35.4	31.3
November	10	9	8	7	29	34	36	34	36.0	27.2	21.9	21.6
December	7	7	6	6	32	35	36	34	21.1	19.7	15.5	17.4
<b>Total</b>	<b>150</b>	<b>129</b>	<b>114</b>	<b>107</b>	<b>349</b>	<b>406</b>	<b>434</b>	<b>425</b>	<b>42.9</b>	<b>31.7</b>	<b>26.2</b>	<b>25.2</b>

**Table 6.04 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2009 - 2012**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2009	2010	2011	2012	2009	2010	2011	2012	2009	2010	2011	2012
January	6	5	7	5	35	35	34	33	18.0	13.1	19.8	16.4
February	7	7	6	6	31	31	31	31	21.7	21.3	21.2	20.4
March	11	8	9	9	35	35	34	33	30.3	22.5	27.9	27.7
April	11	8	10	10	34	34	33	31	31.8	22.6	31.9	31.9
May	11	10	11	11	35	35	34	32	30.2	28.6	31.7	32.7
June	10	10	11	11	34	34	33	31	27.8	29.3	33.9	34.7
July	11	11	12	13	35	35	34	32	30.5	31.4	34.9	41.6
August	11	11	13	10	35	35	34	32	31.4	32.7	37.2	30.3
September	12	13	14	11	34	34	34	31	35.0	38.6	42.2	35.7
October	11	10	13	10	35	35	34	33	30.3	29.7	38.2	29.6
November	6	8	9	8	34	34	33	32	17.3	23.8	27.9	24.0
December	6	6	7	6	35	35	34	32	16.4	17.4	20.2	19.0
<b>Total</b>	<b>111</b>	<b>107</b>	<b>123</b>	<b>110</b>	<b>414</b>	<b>413</b>	<b>401</b>	<b>384</b>	<b>26.8</b>	<b>25.9</b>	<b>30.7</b>	<b>28.6</b>

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

## 6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

**Table 6.05 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2013 - 2016**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2013	2014	2015	2016	2013	2014	2015	2016	2013	2014	2015	2016
January	6	7	6	7	33	31	45	43	19.2	21.3	13.2	15.2
February	5	7	7	9	29	28	41	41	16.8	24.2	16.3	22.6
March	7	9	8	10	33	35	45	44	21.7	26.1	17.2	21.9
April	7	10	10	10	32	38	44	43	22.2	25.3	21.7	23.2
May	8	10	12	11	33	37	46	45	25.2	28.3	25.6	25.4
June	9	10	12	13	32	36	44	43	29.4	28.6	26.7	30.6
July	10	9	13	14	33	37	45	45	30.9	25.0	27.9	30.3
August	10	9	12	12	33	38	45	45	29.8	23.8	25.8	27.8
September	12	13	14	12	32	37	44	43	37.0	34.2	31.1	29.0
October	11	11	12	12	31	39	46	44	35.6	28.3	25.5	26.7
November	7	7	7	10	28	43	44	43	24.9	15.8	15.9	23.1
December	6	5	5	8	31	44	45	43	17.9	12.0	11.3	18.4
<b>Total</b>	<b>99</b>	<b>107</b>	<b>115</b>	<b>128</b>	<b>381</b>	<b>444</b>	<b>533</b>	<b>523</b>	<b>26.0</b>	<b>24.1</b>	<b>21.6</b>	<b>24.6</b>

**Table 6.06 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2017 - 2020**

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2017	2018	2019	2020	2017	2018	2019	2020	2017	2018	2019	2020
January	8	8	9	8	41	34	45	44	19.7	22.8	20.8	18.2
February	11	8	10	8	34	32	41	41	32.5	25.7	25.2	20.2
March	13	9	13	5	38	36	45	41	34.8	25.2	28.7	12.7
April	13	11	10	0	37	36	43	31	33.7	29.6	23.1	0.7
May	14	12	14	0	40	38	45	31	36.0	31.6	30.1	1.1
June	14	12	13	0	39	43	44	30	36.9	28.3	30.7	0.9
July	15	13	13	3	38	44	45	31	39.2	29.8	27.6	8.9
August	15	16	13	12	38	44	45	39	40.3	36.0	29.5	31.6
September	13	13	13	10	37	44	44	39	36.6	30.6	28.9	26.1
October	11	13	14	14	38	45	44	41	30.1	28.7	32.0	33.7
November	7	11	10	4	37	44	41	39	20.1	25.1	24.4	11.1
December	6	11	8	4	37	46	43	40	16.0	23.5	17.5	10.3
<b>Total</b>	<b>142</b>	<b>137</b>	<b>140</b>	<b>70</b>	<b>454</b>	<b>486</b>	<b>526</b>	<b>447</b>	<b>31.3</b>	<b>28.2</b>	<b>26.6</b>	<b>15.6</b>

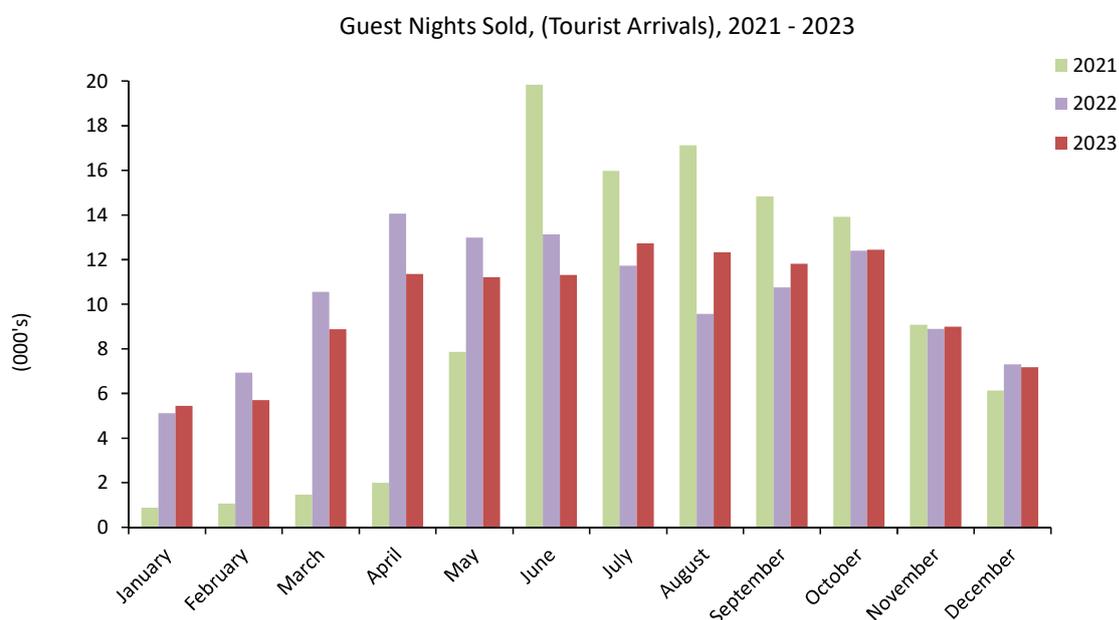
Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

**Table 6.07 Guest Nights Sold, 2021 - 2023**

	Guest nights sold (000's)		
	2021	2022	2023
January	0.9	5.1	5.5
February	1.1	6.9	5.7
March	1.5	10.6	8.9
April	2.0	14.1	11.4
May	7.9	13.0	11.2
June	19.8	13.1	11.3
July	16.0	11.7	12.7
August	17.1	9.6	12.3
September	14.8	10.8	11.8
October	13.9	12.4	12.5
November	9.1	8.9	9.0
December	6.1	7.3	7.2
<b>Total</b>	<b>110.2</b>	<b>123.4</b>	<b>119.4</b>



Notes:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in guest nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

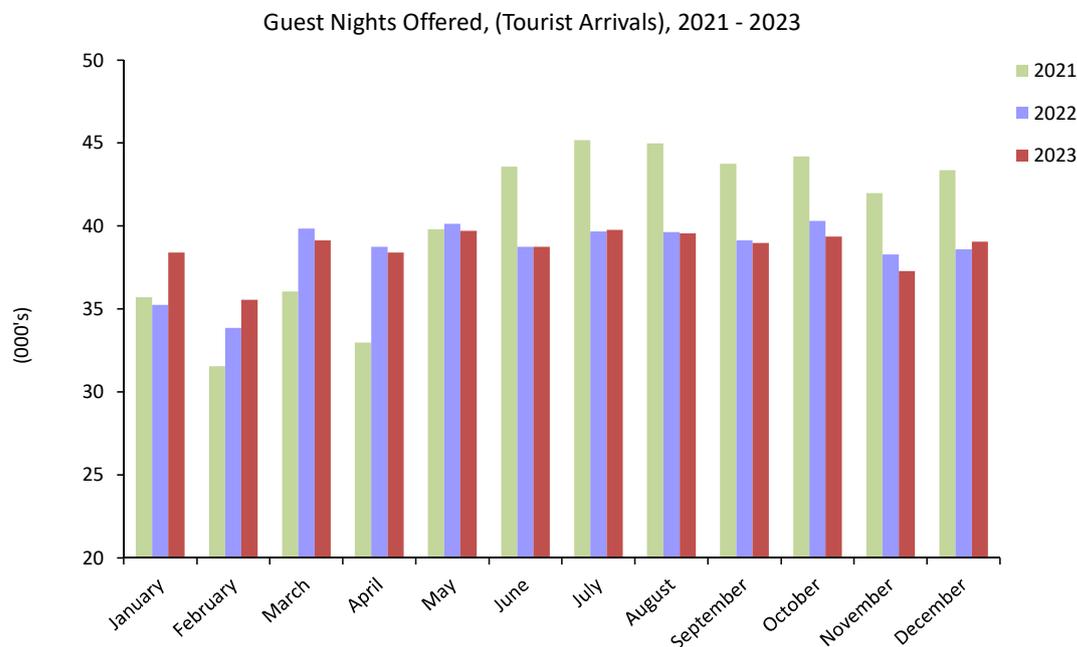
(iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in guest nights sold during the first five months of the year.

(iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

**Table 6.08 Guest Nights Offered, 2021 - 2023**

	Guest nights offered (000's)		
	2021	2022	2023
January	35.7	35.2	38.4
February	31.6	33.9	35.6
March	36.0	39.9	39.1
April	33.0	38.8	38.4
May	39.8	40.1	39.7
June	43.6	38.7	38.8
July	45.2	39.7	39.8
August	45.0	39.6	39.5
September	43.7	39.1	39.0
October	44.2	40.3	39.4
November	42.0	38.3	37.3
December	43.4	38.6	39.1
<b>Total</b>	<b>483.1</b>	<b>462.2</b>	<b>463.9</b>



**Notes:**

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

(ii) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in guest nights offered throughout most of the year and more significant between April and June due to the restrictions in place at the time.

(iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in guest nights offered during the first five months of the year.

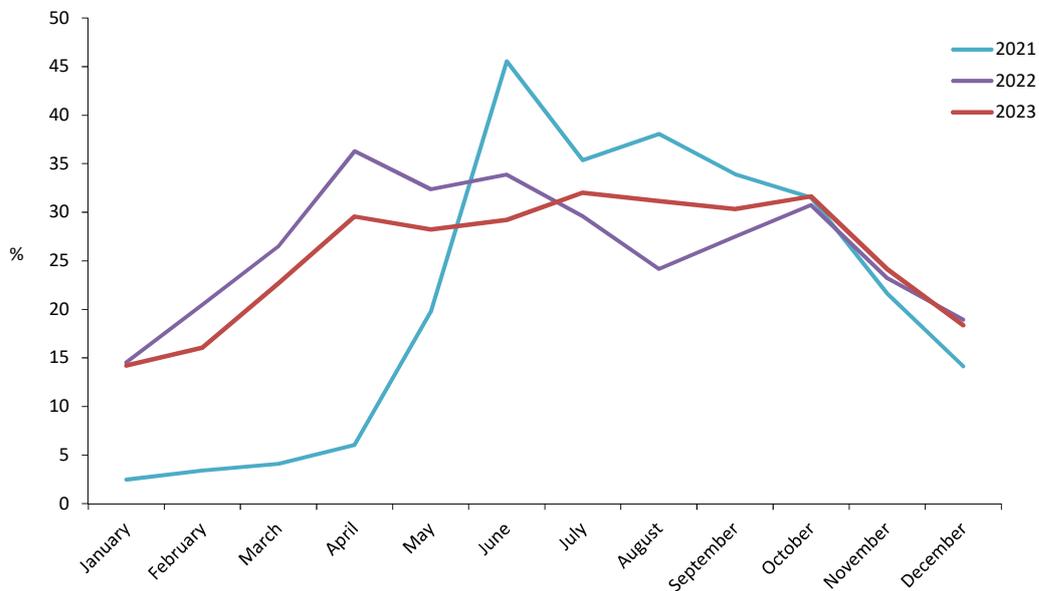
(iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

**Table 6.09 Sleeper Occupancy Rates, 2021 - 2023**

	Sleeper occupancy rates (%)		
	2021	2022	2023
January	2.5	14.5	14.2
February	3.4	20.5	16.1
March	4.1	26.5	22.7
April	6.0	36.3	29.6
May	19.8	32.4	28.2
June	45.6	33.9	29.2
July	35.4	29.6	32.0
August	38.1	24.2	31.2
September	33.9	27.5	30.3
October	31.5	30.8	31.6
November	21.6	23.2	24.1
December	14.1	18.9	18.4
<b>Total</b>	<b>22.8</b>	<b>26.7</b>	<b>25.7</b>

Sleeper Occupancy Rates (Tourist Arrivals), 2021 - 2023



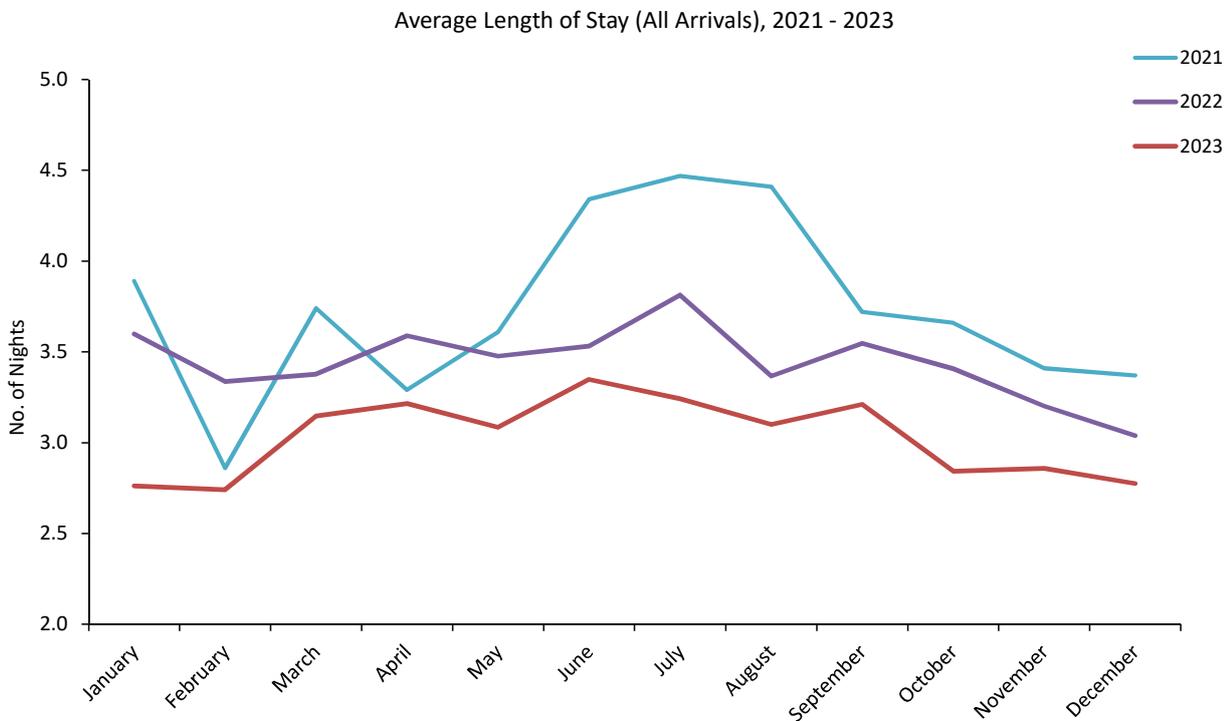
Notes:

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- (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in sleeper occupancy rates during the first five months of the year.
- (iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

7: Average Length of Stay (Nights)

**Table 7.01 Average Length of Stay Per Person (All Arrivals), 2012 - 2023**

Year	Average length of stay (nights)												Total
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
2012	3.7	3.2	3.2	3.7	3.7	3.6	3.9	3.8	4.0	3.2	3.2	3.3	<b>3.5</b>
2013	3.5	2.9	2.9	3.1	3.8	3.2	3.6	3.8	4.3	3.6	3.0	2.9	<b>3.4</b>
2014	3.2	3.1	3.2	3.4	3.5	3.4	3.7	4.5	3.6	3.2	3.1	2.9	<b>3.4</b>
2015	3.4	3.2	3.2	3.3	3.4	3.4	3.9	3.5	3.6	3.3	2.8	2.6	<b>3.3</b>
2016	3.3	3.3	3.0	3.1	3.0	3.3	3.3	3.3	3.2	3.1	3.1	2.8	<b>3.2</b>
2017	3.3	3.1	3.2	3.2	3.1	3.4	3.5	3.5	3.2	3.0	2.9	2.6	<b>3.2</b>
2018	3.3	3.0	3.2	3.0	3.3	3.1	3.1	3.0	3.3	2.9	2.8	2.9	<b>3.1</b>
2019	3.5	3.2	3.1	2.7	3.0	3.1	3.3	2.8	2.9	2.9	2.7	2.6	<b>3.0</b>
2020	3.1	2.8	3.3	24.8	5.5	3.0	2.9	3.6	3.4	3.5	3.6	3.4	<b>3.4</b>
2021	3.9	2.9	3.7	3.3	3.6	4.3	4.5	4.4	3.7	3.7	3.4	3.4	<b>3.9</b>
2022	3.6	3.3	3.4	3.6	3.5	3.5	3.8	3.4	3.5	3.4	3.2	3.0	<b>3.4</b>
2023	2.8	2.7	3.1	3.2	3.1	3.3	3.2	3.1	3.2	2.8	2.9	2.8	<b>3.1</b>



Notes:

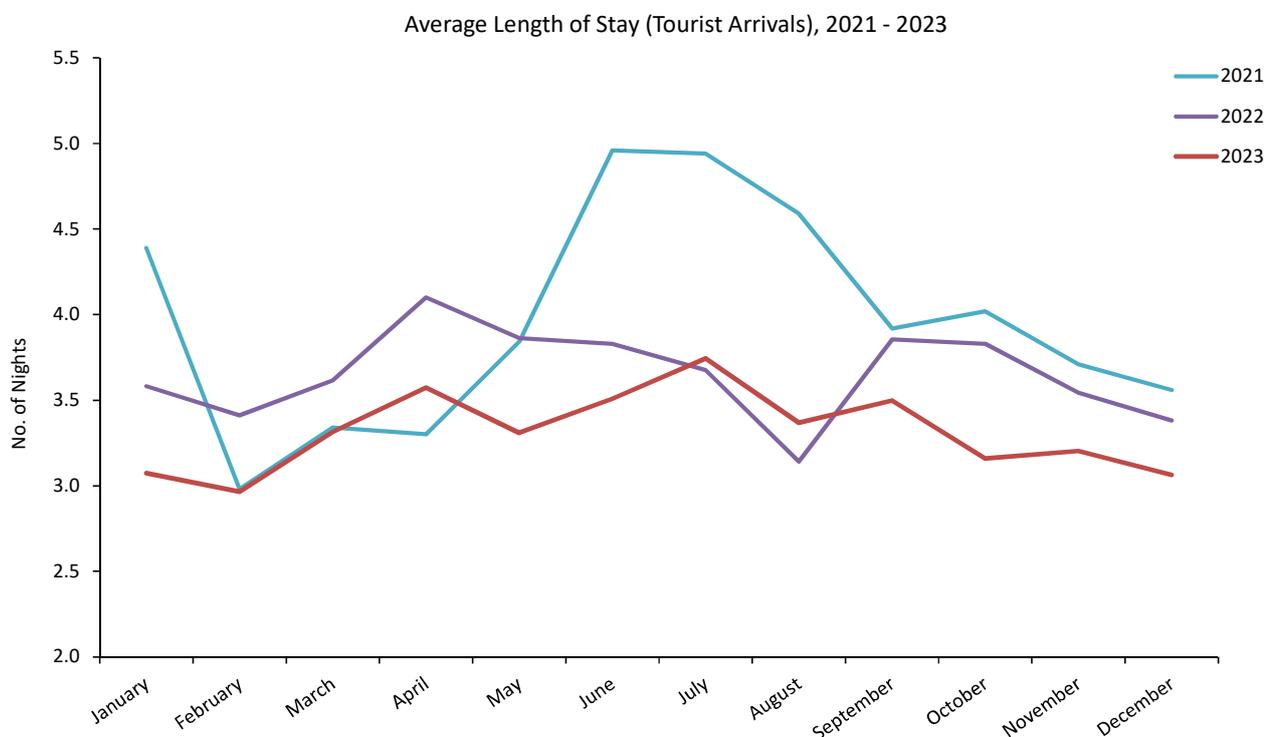
(i) The Coronavirus (COVID-19) travel restrictions during 2020 had a positive impact on the average length of stay and rose sharply in April due to the general lockdown in place at the time and the unprecedented travel restrictions imposed in Spain, UK and worldwide. The average length of stay in April 2020 is based on a very low number of arrivals.

(ii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

7: Average Length of Stay (Nights)

**Table 7.02 Average Length of Stay Per Person (Tourist Arrivals), 2012 - 2023**

Year	Average length of stay (nights)												Total
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
2012	3.3	3.2	3.3	3.7	3.6	3.4	4.0	3.5	3.6	3.1	3.1	3.7	<b>3.5</b>
2013	4.0	2.7	3.3	3.3	3.3	3.5	3.7	3.8	3.9	3.6	2.9	3.3	<b>3.5</b>
2014	3.6	3.4	3.5	4.0	5.0	4.2	4.1	4.6	4.3	3.6	3.6	3.4	<b>3.9</b>
2015	4.0	3.9	3.7	3.9	4.2	4.1	4.3	4.0	4.2	3.9	3.3	2.2	<b>3.8</b>
2016	3.2	3.8	3.2	3.5	3.3	3.8	3.6	3.5	3.5	3.3	3.3	3.0	<b>3.4</b>
2017	3.4	3.8	3.8	3.6	4.0	4.3	4.4	4.0	3.5	3.3	2.9	2.6	<b>3.7</b>
2018	3.7	3.4	3.8	3.4	3.6	3.3	3.4	3.6	3.6	3.2	3.0	3.1	<b>3.4</b>
2019	3.5	3.5	3.5	2.9	3.2	3.4	3.6	2.9	3.1	3.2	3.0	2.8	<b>3.2</b>
2020	3.3	3.1	3.4	5.7	5.0	5.2	2.9	4.3	3.9	4.2	4.1	5.2	<b>3.8</b>
2021	4.4	3.0	3.3	3.3	3.8	5.0	4.9	4.6	3.9	4.0	3.7	3.6	<b>4.2</b>
2022	3.6	3.4	3.6	4.1	3.9	3.8	3.7	3.1	3.9	3.8	3.5	3.4	<b>3.7</b>
2023	3.1	3.0	3.3	3.6	3.3	3.5	3.7	3.4	3.5	3.2	3.2	3.1	<b>3.3</b>



Notes:

(i) The Coronavirus (COVID-19) travel restrictions during 2020 had a positive impact on the average length of stay and rose more sharply between April and June due to the general lockdown and restrictions in place at the time and the unprecedented travel restrictions imposed in Spain, UK and worldwide. The average length of stay for April to June 2020 are based on very low numbers of tourist arrivals.

(ii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.